

This Announcement appears as a matter of record only.



Sunbury, Ohio

Bry-Air, Inc.
has completed the
sale of the Company.

*The \$6,000,000 sale price
was arranged by the undersigned,
who served as Investment Banker
of the transaction.*



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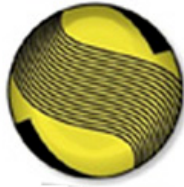
\$3,250,000
Structured Financing

*The Undersigned served as a
Strategic Advisor
to the Company*



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SUPERIOR FIBERS, L.L.C.

Superior Fibers, Inc.
has completed the
Asset Purchase of
Hollinee, LLC

*The \$28,000,000 financing
was arranged by the undersigned,
who served as Investment Banker
of the transaction.*



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RB
Retrobox

\$8,000,000
Equity

\$700,000
Credit Facility

*The Undersigned served as a
Strategic Advisor
to the Company*



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